

Self-Storage Property Income & Expense

Confidential (for the use of the Collier County Property Appraiser Only)

Calendar Year: _____

Property Information

Business Code:

Gross Building Area (input sq.ft): _____

Rentable Building Area (input as sq.ft or % of total): _____

Last Year Average Physical Vacancy (input %): _____

Last Year Average Economical Vacancy/Loss (input %): _____

Is there a manager's apartment on-site?: _____

Unit Mix	# of Units	Total Size (sq ft)	% of Total Area
Climate Controlled			
Non-Climate Controlled			
Parking/Outdoor Storage			

Income (input actual annual income collected)

Climate Controlled Storage Income _____

Non-Climate Controlled Storage Income _____

Parking Income _____

Other/Miscellaneous Income (Specify) _____

Total Gross Income

Operating Expenses (input actual annual expenses paid)

Real Estate Taxes (RE Property taxes only) _____

Property Insurance (annual premium) _____

Management (3rd party management services) _____

General Repairs and Maintenance (interior & exterior) _____

General Services(lawn/grounds,janitorial,pest,safety,security etc) _____

Utilities (electric,water/sewer,gas,trash/recycling, etc) _____

Administration (general admin.,legal,accounting,advertising,etc) _____

Payroll (if applicable) _____

Reserves for replacement (reserve fund) _____

Marketing/Technology _____

Other (specify, do not include debt service or depreciation) _____

Total Operating Expense

Other Expenses (input actual annual expenses paid)

Leasing Commissions (if applicable) _____

Tenant Improvements (if applicable) _____

Total Other Expense

Capital Expenditures (input actual non-reoccurring expenses paid)

Roof (atypical major repair or replacement) _____

Painting (exterior building/non-tenant improvement) _____

Heating/Cooling (atypical major repair or replacement) _____

Parking Lot Resurfacing/Restriping _____

Other (specify) _____

Total Capital Expenditures

Contact Information

Prepared by (please print): _____ Date: _____

Please specify if: Owner () or Agent/Authorized Rep () or Other (specify) _____

Email: _____ Phone: _____